

About CFP^{CM}	The CFP ^{CM} (Certified Financial Planner) and Certification marks are the most recognized Financial Planning marks in the world. Unlike an educational designation offered by a college or university, CFP ^{CM} Certification is based on independently established public interest standards. As a result, it helps in the preparation of a career-long commitment to meeting the ever-changing needs of a financially sophisticated client.
Education Programme	There are two paths to certification, one is through an Education Provider authorized by FPSB and another path is for professionals and post graduates through the challenge status. It is also possible to complete the challenge status path with the support of an Education Provider.
Eligibility	Normal Route: A candidate should have passed 10 th class exam before registration and 10+2 before completing the course, study six modules and sit for five exams. Registration to be done one month prior to exam for full time course, two months for part time and three months for distance learning, along with three years of work experience. Following CFP ^{CM} certification, continuing education is required and involves the earning of 15 credit points every year. Renewal fee of Rs. 5,000/- is payable in this respect.
	Challenge Status: Existing required qualifications include CA, CFA, LLB, Post Graduate, M. Phil & Phd. in subjects such as mathematics & statistics, along with three years of work experience. Continuing education is also required after completing the certification course.
FPSB Fees Structure	Normal Route: Registration Rs. 5,000/-, Examination fees Rs. 1,000/- for first four module and Rs. 5,000/- for last module.
	Challenge Status: Rs. 20,000/- all inclusive
Exam Structure	Normal Route: There are four multiple choice exams conducted online through the NSE. The final, fifth exam is based on case studies and is four hours long, while others are two hours in duration.
	Challenge Status: There are two exams called Stage I exam and Stage II exam. Stage I exam covers Module 0 to 4 (see overleaf), while Stage II is same as that of the final fifth exam mentioned above.
Exam Time Table	Normal Route: Exams are held every two months: Feb, Apr, June, Aug, Oct & Dec. Two months notice is required for exam registration.
	Challenge Status: Exams are held every two months: Feb, Apr, June, Aug, Oct & Dec. One months notice is required for exam registration. Please refer to our website (www.kniaif.com) for latest exam time table.

<p>Course Structure</p>	<p>There are six modules: Module 0: Introduction to Financial Planning Module 1: Risk Management & Insurance Planning Module 2: Retirement Planning & Employee Benefits Module 3: Investment Planning Module 4: Tax Planning & Estate Planning Module 5: Advanced Financial Planning (Examination for Module 0 is exempted, however questions from this module appear under other modules)</p>
	<p>Challenge Status: Same six modules have to be studied, Modules 0 – 4 are covered by one exam, and Module 5 is covered by the final exam</p>
<p>About KNI- Institute of Financial Planning</p>	<p>KNI has been a pioneer in the provision of e-learning throughout India. The CFP course is supported through E-koach, E-tutors, Web-enars and Digital Learning Resources which consists of articles, research studies, related links, journals, case studies and presentations available online.</p> <p>E-Tutor: E-tutor would facilitate the following:</p> <ul style="list-style-type: none"> • Electronic Lectures • Video Conferencing • E-mail: Answer all relevant mails raised by the candidates within a reasonable time • Bulletin / discussion board <p>E-koach activities will include:</p> <ul style="list-style-type: none"> • Online study facility • FAQs • Presentations in Audio/ Video form • Online Interactive Test sessions • Training Monitoring Reports • Open Forum • Regular News Mailer <p>Web-enars: Web-enar is short for Web-based seminar. Web-enars are like a conference room based seminar, however, participants can view the presentations through their Web-browser and listen to the audio / video also. One of the benefits of our Web-enar is its interactive capabilities.</p>
<p>CFP^{CM} compared with other courses</p>	<p>A CFA course normally covers the following topics: Financial Markets, Analysis and Valuation, Portfolio Management, Mutual and Other Funds. Therefore the focus is on financial analysis of investments, whereas the CFP^{CM} course concentrates on financial planning for individuals therefore covers other areas such as personal taxation and insurance, with an emphasis on planning.</p>