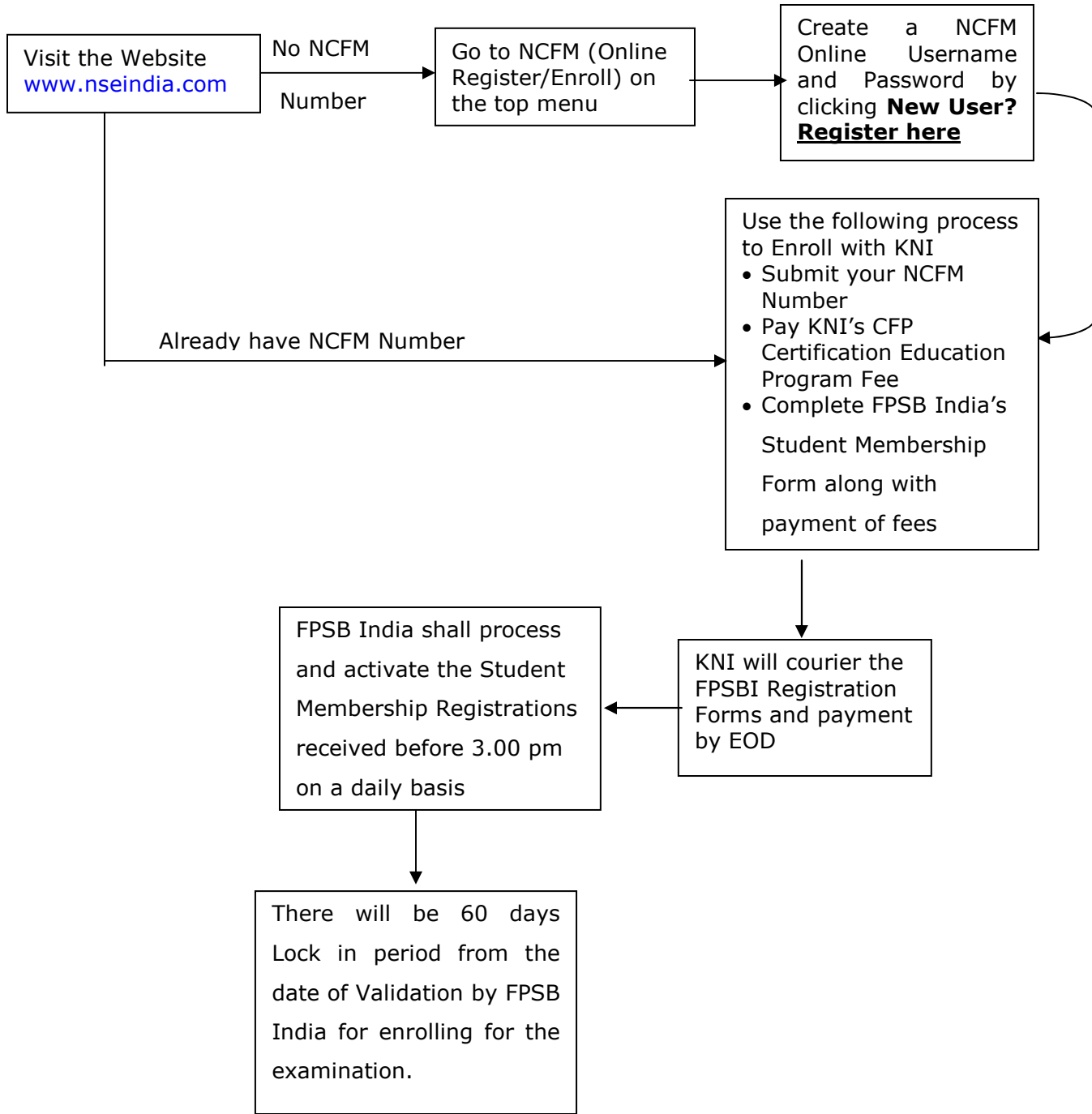


AFP / CFP^{CM}

NEW REGISTRATIONS PROCESS W.E.F AUGUST 01, 2008

From August 1, 2008 the registration cycle shall be changed from bimonthly registration to daily registrations. The steps involve are



AFP / CFP^{CM}
THE NEW EXAMINATION PROCESS (Examination 1, 2, 3 & 4)

The Rules for the following examination

Examination 1 - (Risk Management and Insurance Planning)

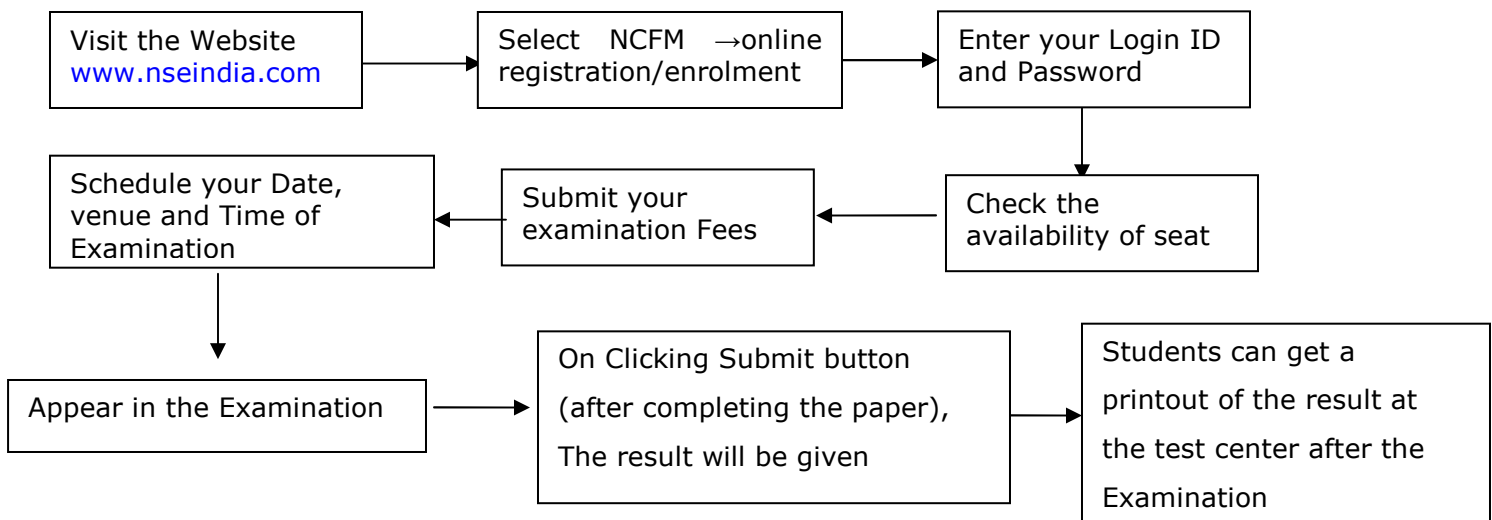
Examination 2 - (Retirement Planning and Employee Benefits)

Examination 3 - (Investment Planning) and

Examination 4 - (Tax Planning & Estate Planning)

All these Examination shall be held on real time basis at all **71 centre of NSE**.

Student has to schedule his/her own Examination using the NSE website. The process is as follows



Examination

- The examinations will be centrally administered by the National Stock Exchange of India (NSE), at their test centers.
- Admit card (hall ticket) will be generated by the system. Students are required to take a printout of their admit card and carry the same to the test center.
- All the Exams are of 2 hours duration.
- Students can schedule any number of Examinations subject to availability of seat.
- Once an examination has been booked no request for any changes related to Examination, test center etc. shall be entertained.
- It is mandatory for the student to upload their photographs with NSE at www.nseindia.com, if not done earlier.

Evaluation

A student who scores 60% or more will pass the examination and anyone who scores below 60% (exclusive) will fail the examination.

- There will be no negative marking in the Examination.
- The following Grading System will be used

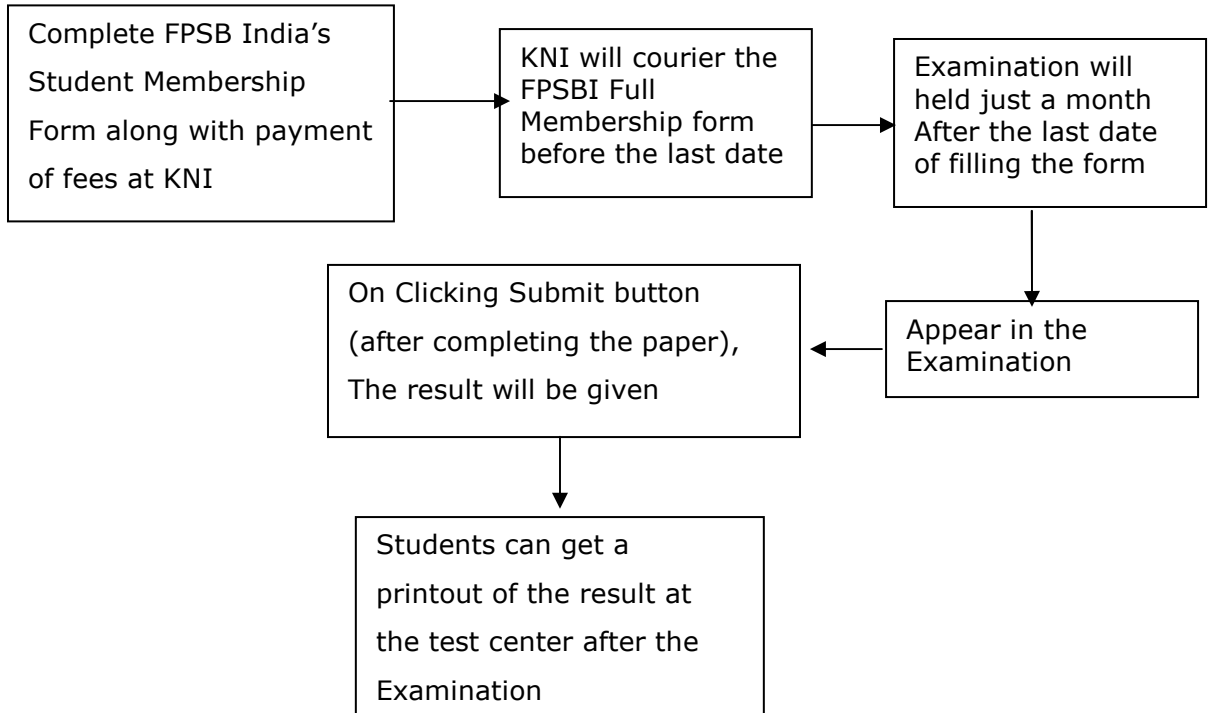
Grade	Score (Percentage)
A	Equal and above 80%
B	Equal and above 70% and less than 80%
C	Equal and above 60% and less than 70%
Fail	Less than 60%

Review and Appeals

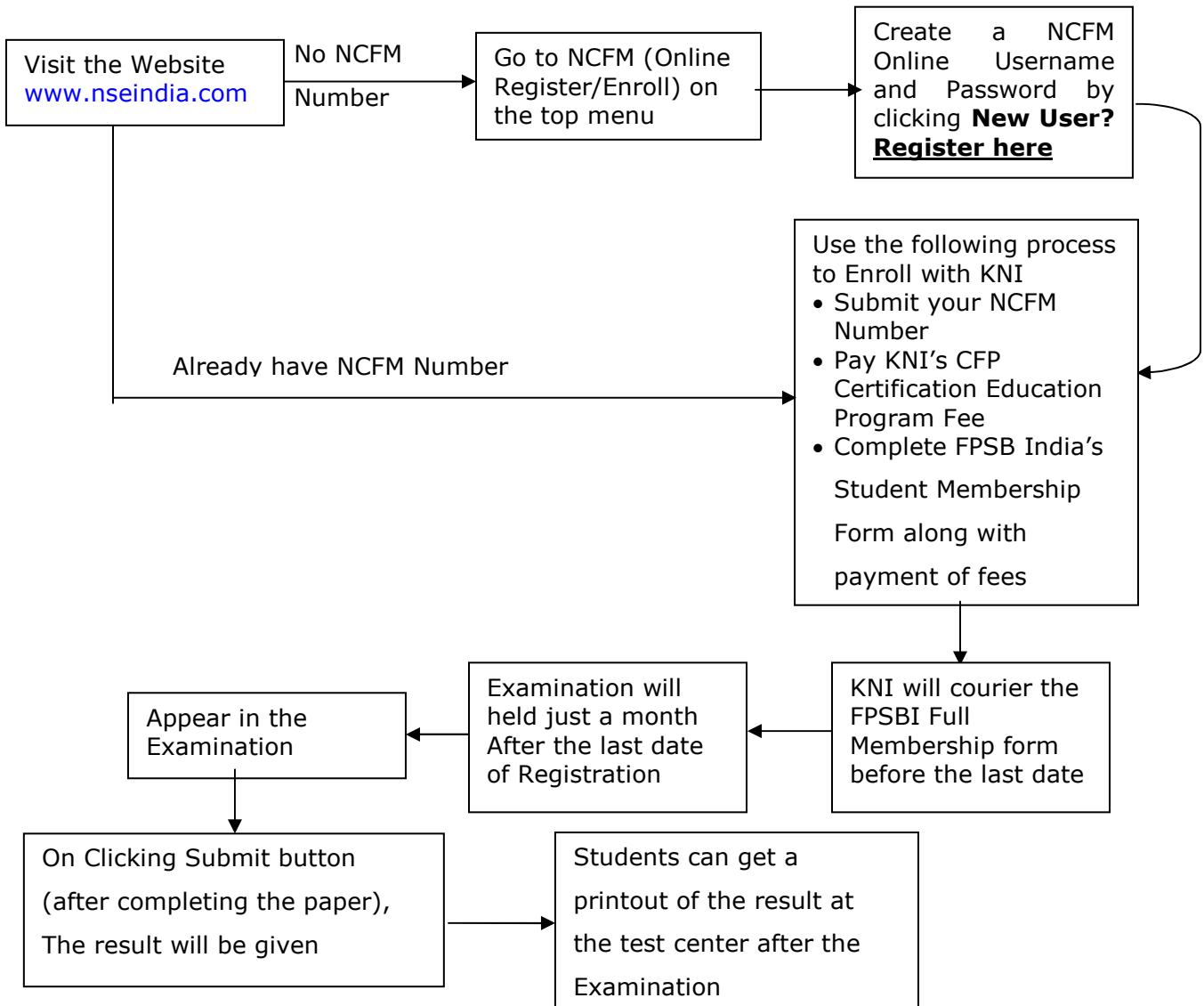
- Students who want their scores reevaluated may appeal for such a request in writing within 7 days of the declaration of the result.
- The fee for reevaluation is Rs. 1,000/- only, (Rs 1,500/- from 1st April 2009 onwards) to be paid by Demand Draft, in favor of FPSB India.
- Written request for reevaluation should be addressed to FPSB India - Knowledge Management Division.
- The request must include the student's name, EP name - KNI, NCFM / FPSB Registration Number, the examination date, time & venue for which the request is being made, the fee and the specific reason for a recheck.
- Requests without the fee will be returned and requests postmarked more than 7 days after the declaration of the result shall not be processed.

Examination 5 (Advanced Financial Planning)

After clearing all the above four papers, a candidate can go for the final paper which is case based multiple choice paper. The steps for AFP is as follows



Challenge Status Examination



Examination

(Examination 5 (Advanced Financial Planning) and Challenge Status Examination)

- Timings, Duration & Mode: The examination will be of **4 hours duration (Single Paper)** from 9.30 AM to 1.30 PM and will be conducted online at NSE centers.
- It is mandatory for the students to obtain NCFM number, if not already obtained.
- It is mandatory for the students to upload their photograph with NSE, if not done earlier. The same has to be done at website www.nseindia.com (**link NCFM online registration/enrolment ☐ photograph upload**).
- The Examination shall be **bilingual (English and Hindi)**. However the student has to choose the option at the time of submitting the Examination form to FPSB India. Students should note that their question paper shall be in the same language as opted by them and NO switch between languages will be available before / during Examination by the system.

Evaluation

A student who scores 60% or more will pass the examination and anyone who scores below 60% (exclusive) will fail the examination.

- There will be no negative marking in the Examination.
- The following Grading System will be used

Grade	Score (Percentage)
A	Equal and above 80%
B	Equal and above 70% and less than 80%
C	Equal and above 60% and less than 70%
Fail	Less than 60%

Review and Appeals

- Students who want their scores reevaluated may appeal for such a request in writing within 7 days of the declaration of the result.
- The fee for reevaluation Rs. 1,500/- only to be paid by Demand Draft, in favor of FPSB India.

- Written request for reevaluation should be addressed to FPSB India - Knowledge Management Division.
- The request must include the student's name, EP name - KNI, NCFM / FPSB Registration Number, the examination date, time & venue for which the request is being made, the fee and the specific reason for a recheck.
- Requests without the fee will be returned and requests postmarked more than 7 days after the declaration of the result shall not be processed.